Barbara Lefler

October 1, 2018-June 30, 2019

1. Personally coordinate 2-4 presentations per month to promote the capital campaign.
   1. The capital campaign has taken an alternate strategy. This goal was not accomplished as is it not currently relevant.
2. Attend 90% of required meetings in SLC as the Chair of the Association of Independent Living in Utah (AILU).
   1. September 14, 2018, attended and chaired
   2. October 23, 2018, attended and chaired
   3. November 13, 2018, attended and chaired
   4. February 1, 2019, absent due to chemo
   5. March 1, 2019, attended and chaired
   6. April 10, 2019, attended and chaired
   7. May 14, 2019, attended and chaired
   8. June 11, 2019, attended and chaired
   9. August 6, 2019 preparing to attend and chair
3. Facilitate RRCI Board of Directors strategic planning meeting and follow up in December 2018 and March 2019.
   1. Collaborated with Board President to update the strategic plan.
4. Meet or exceed income/expense goals for the year
   1. The primary income management goal for this year was to work with the consultant and bookkeeper to establish an Indirect Cost Rate. This has been accomplished. See attached backup documentation.
   2. At the end of the fiscal year, the cost vs actual will balance to the penny.
5. Increase number of consumers served by 24 each month. The month of March was short on this goal.
   1. June 2018 33
   2. July 2018 27
   3. August 2018 24
   4. September 2018 40
   5. October 2018 41
   6. November 2018 28
   7. December 2018 53
   8. January 2019 27
   9. February 2019 25
   10. March 2019 17
   11. April 2019 25
   12. May 2019 25
   13. June 2019 35